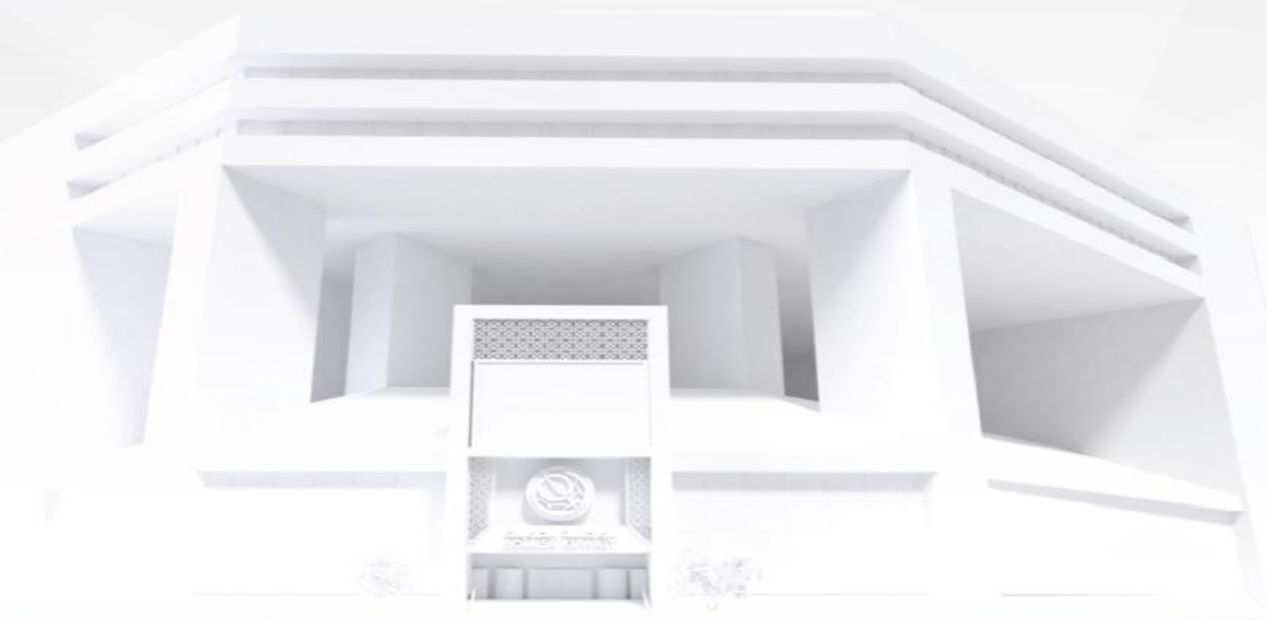




شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Bursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

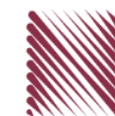
20<sup>th</sup> October 2022



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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

Thursday, October 20, 2022

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,246.75	108.39	1.52%	2.89%	8,472.15	6,788.83	42.94	2.01	31.17	4.02
Premier Index	8,119.48	125.66	1.57%	6.29%	9,437.37	7,343.90	33.88	2.24	32.26	4.45
Main Index	5,411.90	69.36	1.30%	-8.06%	6,600.62	5,190.37	9.05	1.17	27.07	2.44
NIC 50 Index	9,099.17	141.55	1.58%	6.77%	10,553.82	8,195.69	33.18	2.24	32.26	4.45

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	65.86	222.78
Premier Index	54.04	117.60
Main Index	11.83	105.17
NIC 50 Index	61.65	184.17

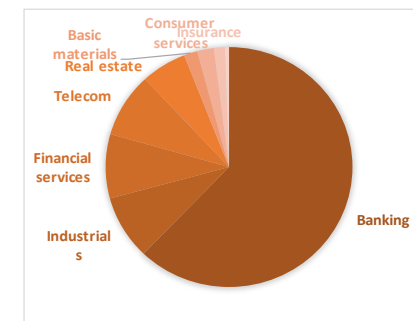
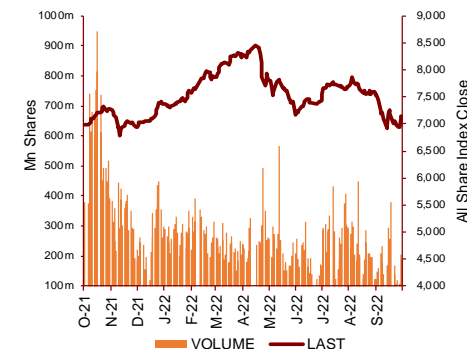
Market Breadth	UP	Down	No Chg
All Share Index	86	28	39
Premier Index	24	0	1
Main Index	62	28	38
NIC 50 Index	43	4	3

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Aayan Leasing and Investment	0.120	1,358,111	7.14%
National Mobile Telecommunicat	0.996	124,273	6.52%
Al-Enmaa Real Estate	0.059	82,668	6.50%
Inovent BSC Public	0.080	117,559	5.97%
Arabi Group Holdings	0.280	105,513.193	5.66%

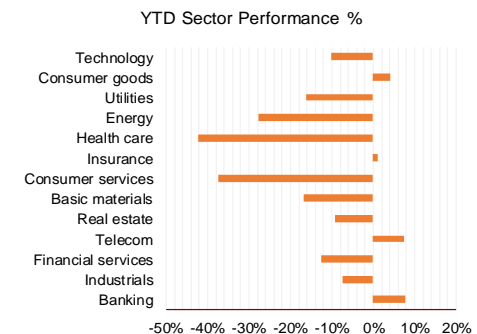
Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Metal and Recycling	0.060	851	-9.09%
Kuwait Remal Real Estate	0.011	11,757	-8.70%
Salbookh Trading	0.018	2,372	-6.84%
Kuwait Reinsurance	0.286	29	-4.98%
Al Massaleh Real Estate	0.033	2,825	-4.68%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.811	18.95	2.14%
National Bank of Kuwait	1.055	7.56	1.93%
Agility Public Warehousing	0.743	6.46	1.23%
Mobile Telecommunications	0.596	3.95	1.71%
Kuwait International Bank	0.193	2.35	1.58%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.811	23.59	2.14%
Kuwait Real Estate	0.112	15.58	2.75%
GFH Financial Group	0.078	14.20	1.30%
Kuwait International Bank	0.193	12.35	1.58%
National Consumer Holding	0.110	11.58	1.85%



Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,776.75	27.150	1.55%	7.8%	1,992.2	1,557.8	26.332	1.64	24.99	1.88
Industrials	1,069.07	12.870	1.22%	-7.5%	1,443.6	976.3	3.651	0.98	19.64	3.95
Financial services	1,274.43	28.050	2.25%	-12.4%	1,678.3	1,190.4	3.666	1.01	30.28	3.02
Telecom	1,197.05	28.040	2.40%	7.3%	1,514.7	1,055.9	3.663	1.35	14.11	2.95
Real estate	1,216.64	12.230	1.02%	-9.2%	1,438.0	1,155.8	2.541	0.69	35.53	1.35
Basic materials	860.44	8.010	0.94%	-16.8%	1,233.3	800.8	0.750	1.22	8.99	6.26
Consumer services	460.46	2.410	0.53%	-37.3%	791.7	449.8	0.925	2.26	27.52	1.77
Insurance	1,518.56	-29.870	-1.93%	1.0%	1,675.7	1,434.5	0.605	0.82	44.56	5.25
Health care	459.73	0.000	0.00%	-42.3%	821.7	420.4	0.228	15.73	12.57	0.96
Energy	1,041.86	8.150	0.79%	-27.6%	1,592.9	975.7	0.211	0.81	20.43	2.36
Utilities	505.26	2.630	0.52%	-16.2%	650.0	494.7	0.211	2.16	14.70	9.42
Consumer goods	1,396.99	5.100	0.37%	4.1%	1,641.0	1,207.9	0.139	0.90	37.91	2.13
Technology	636.56	21.820	3.55%	-10.1%	843.9	539.1	0.009	0.77	NM	-
	7,246.75	108.39	1.52%	2.9%	8,472.2	6,788.8	42.94	2.01	31.17	4.02



# DAILY MARKET COVERAGE REPORT

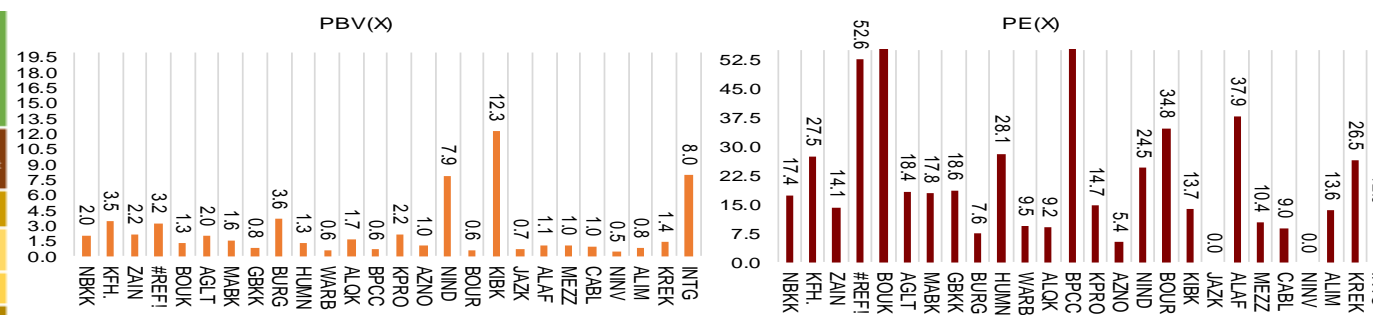
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



### Premier Market

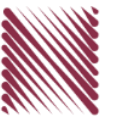
Thursday, October 20, 2022

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	1.055	0.020	1.93%	2.03	17.39	2.35	7,968	8%	11%	7.56	7.20	11.7%	1.5%	1.104	0.903	23.52%
Kuwait Finance House	0.811	0.017	2.14%	3.47	27.54	1.37	10,731	-4%	7%	18.95	23.59	12.8%	1.6%	1.039	0.720	31.67%
Mobile Telecommunications	0.596	0.010	1.71%	2.17	14.09	5.63	2,579	1%	0%	3.95	6.69	15.6%	4.3%	0.698	0.564	7.61%
Boubyan Bank	0.808	0.004	0.50%	3.20	52.57	0.56	3,020	6%	13%	0.76	0.94	6.8%	0.8%	0.965	0.681	8.91%
Agility Public Warehousing	0.743	0.009	1.23%	1.27	57.07	2.27	1,877	11%	-6%	6.46	8.74	2.7%	2.2%	1.062	0.634	5.54%
Mabane Co.	0.869	0.007	0.81%	1.98	18.38	1.53	1,079	1%	16%	0.36	0.42	11.2%	5.4%	0.910	0.717	3.18%
Gulf Bank	0.340	0.005	1.49%	1.55	17.85	1.99	1,088	13%	28%	2.24	6.61	8.9%	0.9%	0.385	0.227	3.21%
Burgan Bank	0.220	0.004	1.85%	0.81	18.63	2.20	722	-1%	-8%	1.10	5.02	4.3%	0.7%	0.307	0.205	2.13%
Human Soft Holding	3.280	0.020	0.61%	3.63	7.58	12.27	399	0%	2%	0.26	0.08	48.7%	39.9%	3.704	3.006	1.18%
Warba Bank	0.237	0.002	0.85%	1.30	28.08	0.00	474	7%	-14%	1.48	6.19	4.8%	0.6%	0.298	0.216	1.40%
Qurain Petrochemical Industries	0.248	0.000	0.00%	0.61	9.49	7.26	266	-8%	-29%	0.30	1.19	6.4%	5.2%	0.403	0.210	0.79%
Boubyan Petrochemical	0.812	0.012	1.50%	1.66	9.19	7.50	423	-2%	-5%	0.15	0.18	19.1%	10.1%	1.125	0.769	1.25%
Kuwait Projects Company Holding	0.120	0.002	1.69%	0.63	307.69	4.24	293	-10%	-15%	0.59	4.93	0.2%	0.1%	0.215	0.112	0.87%
Shamal Az-Zour Al-Oula Power & Water	0.192	0.001	0.52%	2.16	14.70	9.42	211	-2%	-16%	0.07	0.35	19.1%	2.9%	0.247	0.188	0.62%
National Industries Group Holding	0.236	0.012	5.36%	0.99	5.43	4.96	509	3%	-2%	2.13	9.20	15.2%	6.5%	0.314	0.207	1.50%
Boursa Kuwait Securities Co	2.290	0.071	3.20%	7.89	24.49	2.93	460	10%	13%	0.43	0.19	33.9%	22.2%	2.870	1.800	1.36%
Kuwait International Bank	0.193	0.003	1.58%	0.61	34.77	2.02	205	-3%	-8%	2.35	12.35	1.7%	0.3%	0.259	0.186	0.60%
Jazeera Airways	1.700	0.001	0.06%	12.29	13.75	2.71	374	3%	32%	0.88	0.52	164.8%	12.1%	2.099	0.981	1.10%
Alafco Aviation Lease and Finance	0.181	0.007	4.02%	0.67	NM	0.00	172	4%	-17%	0.66	3.72	-15.9%	-3.4%	0.256	0.167	0.51%
Mezzan Holding	0.370	0.001	0.27%	1.08	37.91	4.25	115	-1%	-36%	0.43	1.18	2.8%	1.3%	0.624	0.358	0.34%
Gulf Cable and Electrical Industries	1.120	0.018	1.63%	1.04	10.38	5.44	233	5%	29%	0.58	0.52	11.0%	NM	1.850	0.853	0.69%
National Investments	0.240	0.002	0.84%	0.95	8.97	18.91	191	4%	10%	0.19	0.78	10.9%	8.9%	0.475	0.201	0.57%
Alimtia Investment Group	0.077	0.002	2.53%	0.45	NM	12.00	79	2%	-35%	0.05	0.72	-1.0%	-0.1%	0.140	0.069	0.23%
Kuwait Real Estate	0.112	0.003	2.75%	0.82	13.64	2.67	104	11%	-36%	1.71	15.58	6.0%	2.5%	0.187	0.097	0.31%
Integrated Holding	0.346	0.002	0.58%	1.43	26.45	2.91	88	-9%	-6%	0.15	0.43	5.4%	3.4%	0.478	0.335	0.26%
ALI ALGanim	0.797	0.008	1.01%	7.98	12.50	0.00	221	2%	nm	0.22	0.28	27.8%	10.9%	0.966	0.750	0.65%
<b>Total</b>		<b>125.66</b>	<b>1.57%</b>	<b>2.24</b>	<b>32.26</b>	<b>4.45</b>	<b>33,882</b>	<b>2.0%</b>	<b>6.3%</b>	<b>54.04</b>	<b>117.33</b>					<b>100%</b>



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market Company	Price			Valuation Multiples			MKT Cap Mn KD	Price Performance		ROE (%)	ROA (%)
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE (X)	DY%		MTD (%)	YTD (%)		
National Bank of Kuwait	1.055	0.020	1.93%	2.03	17.4	2.35	7,968	8.1%	11.1%	11.7%	1.5%
Kuwait Finance House	0.811	0.017	2.14%	3.47	27.5	1.37	10,731	-3.8%	7.2%	12.8%	1.6%
Mobile Telecommunications	0.596	0.010	1.71%	2.17	14.1	5.63	2,579	1.2%	0.2%	15.6%	4.3%
Boubyan Bank	0.808	0.004	0.50%	3.20	52.6	0.56	3,020	5.6%	13.4%	6.8%	0.8%
Agility Public Warehousing	0.743	0.009	1.23%	1.27	57.1	2.27	1,877	11.4%	-5.7%	2.7%	2.2%
Mabaneer Co.	0.869	0.007	0.81%	1.98	18.4	1.53	1,079	0.7%	16.2%	11.2%	5.4%
Gulf Bank	0.340	0.005	1.49%	1.55	17.8	1.99	1,088	13.3%	28.0%	8.9%	0.9%
Burgan Bank	0.220	0.004	1.85%	0.81	18.6	2.20	722	-0.9%	-8.0%	4.3%	0.7%
Human Soft Holding	3.280	0.020	0.61%	3.63	7.6	12.27	399	0.2%	1.7%	48.7%	39.9%
Warba Bank	0.237	0.002	0.85%	1.30	28.1	0.00	474	7.2%	-13.5%	4.8%	0.6%
Qurain Petrochemical Industries	0.248	0.000	0.00%	0.61	9.5	7.26	266	-8.5%	-28.5%	6.4%	5.2%
Boubyan Petrochemical	0.812	0.012	1.50%	1.66	9.2	7.50	423	-2.2%	-4.7%	19.1%	10.1%
Kuwait Projects Company Holding	0.120	0.002	1.69%	0.63	307.7	4.24	293	-9.8%	-15.5%	0.2%	0.1%
Shamal Az-Zour Al-Oula Power & Water	0.192	0.001	0.52%	2.16	14.7	9.42	211	-1.5%	-15.8%	19.1%	2.9%
National Industries Group Holding	0.236	0.012	5.36%	0.99	5.4	4.96	509	3.1%	-2.1%	15.2%	6.5%
Boursa Kuwait Securities Co	2.290	0.071	3.20%	7.89	24.5	2.93	460	10.1%	13.4%	33.9%	22.2%
Kuwait International Bank	0.193	0.003	1.58%	0.61	34.8	2.02	205	-2.5%	-7.9%	1.7%	0.3%
Jazeera Airways	1.700	0.001	0.06%	12.29	13.7	2.71	374	2.7%	31.8%	164.8%	12.1%
Alafco Aviation Lease and Finance	0.181	0.007	4.02%	0.67	NM	0.00	172	4.0%	-17.0%	-15.9%	-3.4%
Mezzan Holding	0.370	0.001	0.27%	1.08	37.9	4.25	115	-1.1%	-35.9%	2.8%	1.3%
Gulf Cable and Electrical Industries	1.120	0.018	1.63%	1.04	10.4	5.44	233	4.7%	28.6%	11.0%	9.0%
National Investments	0.240	0.002	0.84%	0.95	9.0	18.91	191	3.9%	9.6%	10.9%	8.9%
Alimtiq Investment Group	0.077	0.002	2.53%	0.45	NM	12.00	79	1.9%	-34.8%	-1.0%	-0.1%
Kuwait Real Estate	0.112	0.003	2.75%	0.82	13.6	2.67	104	10.9%	-35.6%	6.0%	2.5%
Integrated Holding	0.346	0.002	0.58%	1.43	26.5	2.91	88	-8.9%	-6.5%	5.4%	3.4%
ALI ALGanim	0.797	0.008	1.01%	3.68	12.5	0.00	221	1.5%	nm	27.8%	10.9%
<b>Total</b>	<b>125.66</b>	<b>1.57%</b>	<b>2.24</b>	<b>32.26</b>	<b>4.45</b>	<b>33,661</b>	<b>2.0%</b>	<b>6.3%</b>			

Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,119	125.66	1.57%	8,327	8,429	47	33,661	2.0%	6.2%	9,437	7,344

### Top 5 Performrs (Today's Price Change)

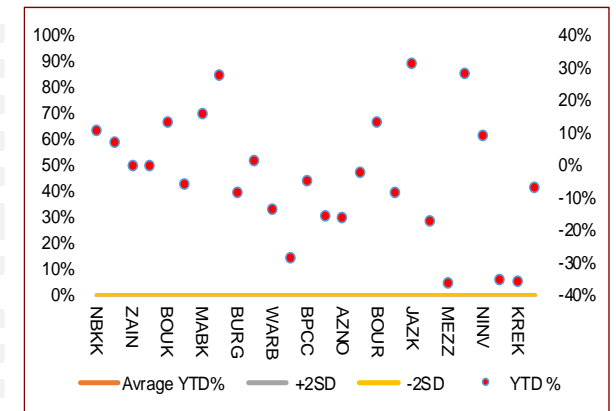
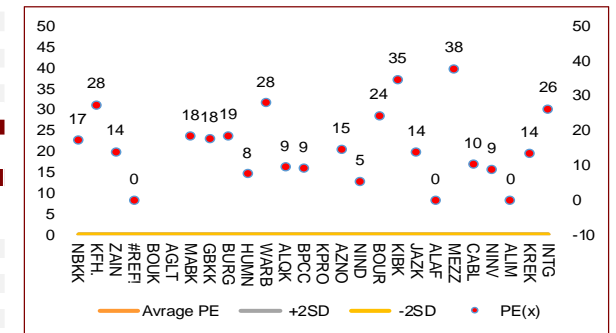
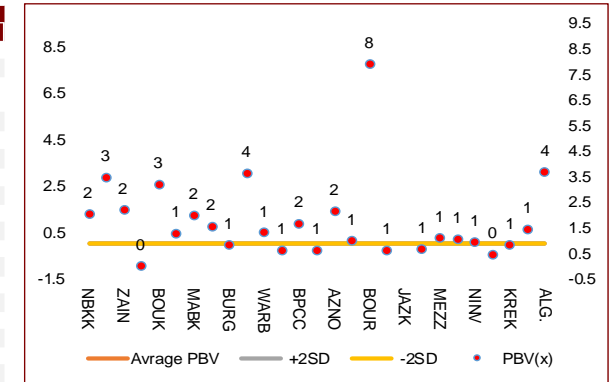
National Industries Group Holding	0.236	0.012	5.36%	0.255	0.259	55	509	3.1%	-2.1%	0.314	0.207
Alafco Aviation Lease and Finance	0.181	0.007	4.02%	0.186	0.204	61	172	4.0%	-17.0%	0.256	0.167
Boursa Kuwait Securities Co	2.290	0.071	3.20%	2.272	2.360	64	460	10.1%	13.4%	2.870	1.800
Kuwait Real Estate	0.112	0.003	2.75%	0.116	0.147	70	104	10.9%	-35.6%	0.187	0.097
Alimtiq Investment Group	0.077	0.002	2.53%	0.085	0.108	53	79	1.9%	-34.8%	0.140	0.069

### Middel Performrs (Today's Price Change)

Kuwait Finance House	0.811	0.017	2.14%	0.860	0.872	44	10,731	-3.8%	7.2%	1.039	0.720
National Bank of Kuwait	1.055	0.020	1.93%	1.036	1.032	77	7,968	8.1%	11.1%	1.104	0.903
Burgan Bank	0.220	0.004	1.85%	0.232	0.254	48	722	-0.9%	-8.0%	0.307	0.205
Mobile Telecommunications	0.596	0.010	1.71%	0.597	0.614	56	2,579	1.2%	0.2%	0.698	0.564
Kuwait Projects Company Holding	0.120	0.002	1.69%	0.144	0.163	37	293	-9.8%	-15.5%	0.215	0.112
Gulf Cable and Electrical Industries	1.120	0.018	1.63%	1.306	1.321	56	233	4.7%	28.6%	1.850	0.853
Kuwait International Bank	0.193	0.003	1.58%	0.207	0.219	43	205	-2.5%	-7.9%	0.259	0.186
Boubyan Petrochemical	0.812	0.012	1.50%	0.876	0.939	40	423	-2.2%	-4.7%	1.125	0.769
Gulf Bank	0.340	0.005	1.49%	0.334	0.318	77	1,088	13.3%	28.0%	0.385	0.227
Agility Public Warehousing	0.743	0.009	1.23%	0.100	0.100	66	1,877	11.4%	-5.7%	1.210	0.996
Warba Bank	0.237	0.002	0.85%	0.239	0.261	69	474	7.2%	-13.5%	0.298	0.216
Mabaneer Co.	0.869	0.007	0.81%	0.844	0.811	53	1,079	0.7%	16.2%	0.910	0.717
Human Soft Holding	3.280	0.020	0.61%	3.355	3.312	51	399	0.2%	1.7%	3.704	3.006
Integrated Holding	0.346	0.002	0.58%	0.388	0.400	17	88	-8.9%	-6.5%	0.478	0.335

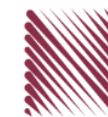
### Bottom 5 Performrs (Today's Price Change)

Shamal Az-Zour Al-Oula Power & Water	0.192	0.001	0.52%	0.198	0.213	38	211	-1.5%	-15.8%	0.247	0.188
Boubyan Bank	0.808	0.004	0.50%	0.816	0.804	70	3,020	5.6%	13.4%	0.965	0.681
Mezzan Holding	0.370	0.001	0.27%	0.400	0.499	47	115	-1.1%	-35.9%	0.624	0.358
Ahli United Bank BSC	#N/A	#N/A	#N/A	0.305	0.285	50	#N/A	#N/A	#N/A	0.336	0.240
Qurain Petrochemical Industries	0.248	0.000	0.00%	0.293	0.345	40	266	-8.5%	-28.5%	0.403	0.210



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
National Bank of Kuwait	1.055	0.020	1.93%	2.03	17.39	2.35	7,968	8.1%	11.1%	7.56	7.20	11.7%	1.5%	1.104	0.903	18.56%	
Kuwait Finance House	0.811	0.017	2.14%	3.47	27.54	1.37	10,731	-3.8%	7.2%	18.95	23.59	12.8%	1.6%	1.039	0.720	24.99%	
Boubyan Bank	0.808	0.004	0.50%	3.20	52.57	0.56	3,020	5.6%	13.4%	0.76	0.94	6.8%	0.8%	0.965	0.681	7.04%	
Commercial Bank of Kuwait	0.486	0.000	0.00%	1.15	12.11	4.12	963	0.2%	-3.0%	0.00	0.00	9.9%	1.9%	0.549	0.456	2.24%	
Gulf Bank	0.340	0.005	1.49%	1.55	17.85	1.99	1,088	13.3%	28.0%	2.24	6.61	8.9%	0.9%	0.385	0.227	2.53%	
Burgan Bank	0.220	0.004	1.85%	0.81	18.63	2.20	722	-0.9%	-8.0%	1.10	5.02	4.3%	0.7%	0.307	0.205	1.68%	
Ahli United Bank	0.260	0.005	1.96%	0.90	23.96	1.87	586	-0.4%	-11.7%	0.17	0.66	3.7%	0.7%	0.324	0.250	1.36%	
Warba Bank	0.237	0.002	0.85%	1.30	28.08	0.00	474	7.2%	-13.5%	1.48	6.19	4.8%	0.6%	0.298	0.216	1.10%	
Al Ahli Bank of Kuwait	0.325	0.009	2.85%	0.96	24.04	1.51	575	10.2%	34.4%	0.58	1.80	4.0%	0.6%	0.355	0.216	1.34%	
Kuwait International Bank	0.193	0.003	1.58%	0.61	34.77	2.02	205	-2.5%	-7.9%	2.35	12.35	1.7%	0.3%	0.259	0.186	0.48%	
<b>Total Banking Sector - 10 Companies</b>							<b>26,332</b>			<b>35.19</b>	<b>64.36</b>					<b>61.33%</b>	

Basic Materials		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Qurain Petrochemical Industries	0.248	0.000	0.00%	0.61	9.49	7.26	266	-8.49%	-28.53%	0.30	1.19	6.4%	5.2%	0.403	0.210	0.62%	
Boubyan Petrochemical	0.812	0.012	1.50%	1.66	9.19	7.50	423	-2.17%	-4.69%	0.15	0.18	19.1%	10.1%	1.125	0.769	0.99%	
Al Kout Industrial Projects	0.390	0.000	0.00%	1.40	4.93	10.26	39	-3.94%	-21.37%	0.00	0.00	30.5%	20.1%	0.545	0.390	0.09%	
Kuwait Foundry	0.290	0.010	3.57%	1.20	12.36	0.00	21	0.00%	-21.41%	0.00	0.00	10.7%	10.3%	0.424	0.260	0.05%	
<b>Total Basic Materials - 4 Companies</b>							<b>750</b>			<b>0.45</b>	<b>1.37</b>					<b>1.75%</b>	

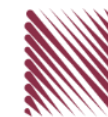
Consumer Goods		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Mezzan Holding	0.370	0.001	0.27%	1.08	37.91	4.25	115	-1.1%	-35.9%	0.43	1.18	2.8%	1.3%	0.624	0.358	0.27%	
Livestock Transport and Trading	0.116	0.002	1.75%	0.72	NM	0.00	24	-3.3%	-36.3%	0.00	0.02	-14.5%	-8.2%	0.196	0.112	0.06%	
<b>Total Consumer Goods - 2 Companies</b>							<b>139</b>			<b>0.44</b>	<b>1.21</b>					<b>0.32%</b>	

Consumer Services		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Jazeera Airways	1.700	0.001	0.06%	12.29	13.75	2.71	374	2.7%	31.8%	0.88	0.52	164.8%	12.1%	2.099	0.981	0.87%	
Kuwait National Cinema	0.850	0.000	0.00%	1.04	8.28	3.53	79	-4.5%	-3.6%	0.00	0.00	13.3%	6.1%	0.933	0.850	0.18%	
Oula Fuel Marketing	0.145	0.003	2.11%	0.90	15.64	3.52	59	0.0%	-7.1%	0.00	0.02	5.6%	2.9%	0.178	0.140	0.14%	
Al Soor Fuel Marketing	0.149	0.000	0.00%	0.88	19.01	3.36	60	-0.7%	-3.9%	0.00	0.02	4.8%	3.6%	0.175	0.142	0.14%	
Sultan Center Food Products	0.112	-0.002	-1.75%	0.65	0.90	0.00	31	-2.6%	-46.7%	0.00	0.03	74.2%	12.2%	0.269	0.103	0.07%	
Jiyad Holding	0.023	0.000	0.88%	0.26	NM	0.00	4	-13.9%	-71.5%	0.12	5.16	-16.2%	-10.9%	0.099	0.015	0.01%	
IFA Hotels and Resorts	0.027	0.001	3.46%	3.55	179.33	0.00	17	-2.9%	-49.7%	0.11	3.99	2.0%	0.4%	0.073	0.025	0.04%	
Kuwait Resorts	0.077	0.001	1.86%	0.50	10.80	3.91	15	-1.2%	-20.5%	0.03	0.41	4.8%	4.2%	0.110	0.067	0.04%	
Future Kid Entertainment and Real Estate	0.108	-0.002	-1.82%	0.93	9.45	0.00	12	-0.9%	37.2%	0.00	0.01	10.4%	4.7%	0.130	0.074	0.03%	
Al Eid Food	0.234	-0.002	-0.85%	1.84	14.22	2.90	40	5.9%	1.4%	0.11	0.47	13.5%	10.1%	0.304	0.207	0.09%	
Kuwait Hotels	0.163	0.000	0.00%	2.04	18.87	3.07	9	-11.4%	132.9%	0.00	0.00	11.1%	7.4%	0.201	0.070	0.02%	
Palms Agro Production	0.077	0.000	0.00%	0.78	NM	0.00	4	0.0%	12.3%	0.00	0.00	-13.8%	-10.9%	0.083	0.043	0.01%	
ALI ALGanim	0.797	0.008	1.01%	3.68	12.50	0.00	221	1.5%	nm	0.22	0.28	27.8%	10.9%	0.966	0.750	0.52%	
<b>Total Consumer Services - 13 Companies</b>							<b>925</b>			<b>1.48</b>	<b>10.91</b>					<b>2.15%</b>	



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Egypt Kuwait Holding	0.385	0.000	0.00%	2.20	5.95	5.55	434	0.3%	-9.2%	0.02	0.04	37.1%	17.5%	0.465	0.353	1.01%
Kuwait Projects Company Holding	0.120	0.002	1.69%	0.63	307.69	4.24	293	-9.8%	-15.5%	0.59	4.93	0.2%	0.1%	0.215	0.112	0.68%
National Industries Group Holding	0.236	0.012	5.36%	0.99	5.43	4.96	509	3.1%	-2.1%	2.13	9.20	15.2%	6.5%	0.314	0.207	1.19%
Boursa Kuwait Securities Co	2.290	0.071	3.20%	7.89	24.49	2.93	460	10.1%	13.4%	0.43	0.19	33.9%	22.2%	2.870	1.800	1.07%
GFH Financial Group	0.078	0.001	1.30%	0.89	9.55	4.71	271	0.4%	-20.7%	1.10	14.20	9.3%	1.2%	0.109	0.069	0.63%
National Investments	0.240	0.002	0.84%	0.95	8.97	18.91	191	3.9%	9.6%	0.19	0.78	10.9%	8.9%	0.475	0.201	0.45%
Tamdeen Investment	0.539	0.009	1.70%	0.62	13.94	1.89	184	13.5%	42.2%	0.00	0.00	4.9%	3.8%	0.539	0.309	0.43%
Alimtiqaz Investment Group	0.077	0.002	2.53%	0.45	NM	12.00	79	1.9%	-34.8%	0.05	0.72	-1.0%	-0.1%	0.140	0.069	0.18%
Commercial Facilities	0.174	0.003	1.75%	0.56	6.44	8.77	88	1.2%	-15.5%	0.02	0.10	8.8%	5.0%	0.228	0.165	0.21%
Aayan Leasing and Investment	0.120	0.008	7.14%	0.91	12.31	0.00	80	7.1%	-27.5%	1.36	11.51	7.7%	5.8%	0.204	0.104	0.19%
Kuwait Investment	0.131	0.006	4.80%	0.63	7.59	20.00	72	1.6%	-53.4%	0.54	4.18	8.1%	4.6%	0.317	0.113	0.17%
Noor Financial Investment	0.182	0.007	4.00%	1.13	5.09	2.74	93	1.1%	-28.5%	0.02	0.09	22.7%	16.0%	0.319	0.163	0.22%
Arzan Financial Group for Financing and Investmei	0.128	0.005	4.07%	0.86	8.04	1.96	103	5.8%	-17.7%	0.49	3.94	11.3%	8.2%	0.180	0.109	0.24%
Kuwait Financial Centre	0.111	0.002	1.83%	0.54	8.40	8.74	56	-7.5%	-35.6%	0.03	0.24	6.9%	4.0%	0.197	0.101	0.13%
Gulf Investment House	0.404	0.000	0.00%	3.85	NM	0.00	164	-1.0%	34.7%	0.00	0.01	-3.0%	-2.0%	0.422	0.217	0.38%
Arabi Group Holdings	0.280	0.015	5.66%	1.67	NM	0.00	46	4.1%	-3.8%	0.11	0.38	-29.0%	-4.0%	0.499	0.142	0.11%
Kuwait and Middle East Financial Investment	0.107	-0.001	-0.93%	0.93	12.46	6.48	24	-7.0%	-28.7%	0.00	0.00	7.5%	5.2%	0.175	0.098	0.05%
Privatization Holding	0.036	0.000	0.00%	0.30	NM	0.00	22	-0.3%	-34.5%	0.02	0.56	-7.1%	-5.5%	0.070	0.032	0.05%
Asiya Capital Investments	0.040	0.001	2.82%	0.36	2.21	0.00	31	-0.2%	-22.9%	0.06	1.55	17.9%	17.6%	0.071	0.037	0.07%
Umm Al Qaiwain General Investment Co	0.093	0.000	0.00%	0.57	4.97	5.38	34	0.0%	6.7%	0.00	0.00	12.0%	10.0%	0.108	0.077	0.08%
Securities House	0.061	0.000	0.00%	0.61	10.43	0.00	26	6.8%	-38.2%	0.05	0.83	5.8%	5.0%	0.114	0.052	0.06%
Kamco Investment	0.097	0.001	1.04%	0.54	3.85	10.37	33	-1.5%	-24.5%	0.03	0.29	14.5%	6.9%	0.167	0.089	0.08%
First Investment	0.073	-0.001	-1.08%	0.64	104.29	0.00	33	2.0%	-13.3%	0.05	0.66	0.6%	0.7%	0.104	0.068	0.08%
Inovest BSC Public	0.080	0.005	5.97%	0.00	NM	0.00	24	2.0%	-32.3%	0.12	1.51	2.7%	1.7%	0.189	0.070	0.06%
Coast Investment and Development	0.078	0.001	0.65%	0.77	10.67	6.45	36	-1.9%	-25.7%	0.00	0.05	7.2%	6.8%	0.126	0.066	0.08%
Al Madar Investment	0.101	0.000	0.00%	0.95	59.06	0.00	21	0.7%	-15.1%	0.00	0.00	1.6%	1.7%	0.128	0.083	0.05%
Bayan Investment	0.035	0.000	0.00%	0.31	NM	0.00	13	0.0%	-28.8%	0.00	0.00	-0.5%	-0.6%	0.060	0.031	0.03%
Al Manar Financing and Leasing	0.055	0.001	1.85%	0.54	17.92	0.00	15	4.2%	-11.8%	0.00	0.04	2.9%	2.3%	0.079	0.049	0.03%
Manazel Holding	0.028	0.001	1.85%	0.60	9.42	0.00	12	-3.2%	-46.3%	0.01	0.30	6.2%	2.0%	0.060	0.025	0.03%
Kuwait Finance and Investment	0.068	0.000	0.00%	0.50	29.35	0.00	21	5.5%	-22.2%	0.00	0.00	1.7%	1.6%	0.104	0.055	0.05%
National International Holding	0.101	-0.002	-1.94%	0.58	7.54	4.71	22	-6.5%	-31.6%	0.02	0.16	7.6%	5.3%	0.167	0.091	0.05%
Osoul Investment	0.075	0.000	0.00%	0.69	NM	14.12	9	3.6%	-8.2%	0.00	0.00	-4.4%	-4.0%	0.118	0.062	0.02%
UniCap Investment and Finance	0.054	0.000	0.00%	0.60	64.00	0.00	12	-5.7%	-20.6%	0.00	0.00	1.9%	0.2%	0.097	0.050	0.03%
Amar Finance and Leasing	0.064	0.000	0.00%	0.59	3.45	0.00	12	-0.2%	-2.9%	0.00	0.00	18.6%	17.3%	0.097	0.058	0.03%
Gulf North Africa Holding	0.145	0.002	1.40%	1.72	59.40	0.00	20	7.4%	68.4%	0.37	2.50	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.087	-0.001	-1.02%	0.57	34.98	0.00	22	-3.8%	-22.9%	0.17	1.99	1.9%	0.7%	0.129	0.082	0.05%
Credit Rating and Collection	0.017	0.001	3.68%	0.58	NM	0.00	3	-1.7%	-58.0%	0.00	0.00	-0.4%	-0.3%	0.069	0.014	0.01%
Ekttitab Holding	0.011	0.000	1.89%	0.35	NM	0.00	3	-1.8%	-49.3%	0.00	0.38	-16.8%	-12.9%	0.024	0.009	0.01%
Kuwait Syrian Holding Co	0.034	0.001	3.98%	0.33	5.48	0.00	6	-8.1%	-20.6%	0.00	0.11	8.7%	6.2%	0.060	0.026	0.01%
Warba Capital Holding	0.090	-0.002	-1.96%	1.00	NM	0.00	9	-8.2%	4.7%	0.01	0.12	-0.8%	-0.7%	0.124	0.070	0.02%
National Consumer Holding	0.110	0.002	1.85%	4.98	NM	0.00	33	-1.8%	-8.3%	1.27	11.58	-8.0%	-7.5%	0.181	0.097	0.08%
Al Deera Holding	0.171	-0.004	-2.29%	1.14	8.61	0.00	16	2.4%	-14.5%	0.00	0.01	12.5%	6.5%	0.200	0.145	0.04%
AL Safat Investment	0.097	0.005	5.54%	1.24	NM	0.00	27	-13.3%	-20.3%	0.89	9.53	-1.8%	-1.6%	0.270	0.091	0.06%
Gulf Franchising Holding	0.081	0.004	4.55%	1.58	NM	0.00	3	-2.9%	-16.1%	0.00	0.00	-5.7%	-1.6%	0.148	0.063	0.01%
<b>Total Financial Services - 44 Companies</b>							<b>3,664</b>			<b>10.15</b>	<b>82.67</b>					<b>8.53%</b>

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

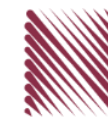


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Al-Maidan Clinic for Oral Health Services	0.632	0.000	0.00%	2.51	13.90	0.00	142	0.0%	-54.1%	0.00	0.00	19.4%	12.5%	1.400	0.556	0.33%
Advanced Technology	0.520	0.000	0.00%	1.16	11.23	2.88	78	0.0%	0.4%	0.00	0.00	10.7%	2.1%	0.595	0.450	0.18%
Yiaco Medical	0.450	0.000	0.00%	43.51	NM	0.00	8	0.0%	2.7%	0.00	0.00	-161.7%	-4.7%	0.480	0.399	0.02%
<b>Total Health Care - 3 Companies</b>							<b>228</b>			<b>0.00</b>	<b>0.00</b>					<b>0.53%</b>

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)		DY%	Mn KD	MTD(%)	YTD (%)			Value (Mn KD)	(Mn Shrs)	
Agility Public Warehousing	0.743	0.009	1.23%	1.27	57.07	2.27	1,877	11.4%	-5.7%	6.46	8.74	2.7%	2.2%	1.062	0.634	4.37%
Human Soft Holding	3.280	0.020	0.61%	3.63	7.58	12.27	399	0.2%	1.7%	0.26	0.08	48.7%	39.9%	3.704	3.006	0.93%
Alafco Aviation Lease and Finance	0.181	0.007	4.02%	0.67	NM	0.00	172	4.0%	-17.0%	0.66	3.72	-15.9%	-3.4%	0.256	0.167	0.40%
Kuwait Cement	0.201	0.003	1.52%	0.73	NM	2.53	143	-2.9%	-13.0%	0.01	0.05	-1.1%	-0.7%	0.295	0.194	0.33%
Gulf Cable and Electrical Industries	1.120	0.018	1.63%	1.04	10.38	5.44	233	4.7%	28.6%	0.58	0.52	11.0%	9.0%	1.850	0.853	0.54%
Integrated Holding	0.346	0.002	0.58%	1.43	26.45	2.91	88	-8.9%	-6.5%	0.15	0.43	5.4%	3.4%	0.478	0.335	0.20%
Kuwait Portland Cement	0.789	-0.020	-2.47%	1.11	16.51	8.65	79	-3.1%	-19.5%	0.12	0.15	6.8%	5.3%	1.240	0.751	0.18%
Educational Holding Group	2.595	-0.051	-1.93%	4.41	9.86	20.14	54	-13.5%	-35.1%	0.00	0.00	30.0%	17.2%	5.073	2.462	0.13%
United Projects for Aviation Services	0.212	0.003	1.44%	0.78	75.71	0.00	80	-4.1%	-14.5%	0.00	0.00	1.0%	0.6%	0.318	0.182	0.19%
Heavy Engineering Industries and Shipbuilding	0.631	0.020	3.27%	1.69	20.85	3.27	114	-2.0%	24.0%	0.44	0.70	8.2%	3.2%	0.960	0.442	0.26%
National Industries	0.190	0.000	0.00%	0.76	11.08	5.26	67	5.0%	-1.6%	0.00	0.00	6.8%	5.1%	0.260	0.181	0.16%
ACICO Industries	0.086	0.003	3.12%	0.39	NM	0.00	28	-2.3%	-38.1%	0.05	0.54	-1.9%	-0.5%	0.208	0.076	0.07%
Kuwait Company for Process Plant Construction a	0.301	-0.003	-0.99%	1.21	19.51	8.15	36	0.0%	-36.5%	0.02	0.06	6.1%	3.5%	0.522	0.286	0.08%
Ras Al Khaimah for White Cement and Constructi	0.139	0.001	0.72%	1.18	26.25	6.01	70	-5.4%	10.3%	0.01	0.10	4.6%	3.7%	0.175	0.113	0.16%
Combined Group Contracting	0.419	0.017	4.23%	1.56	6.42	6.22	72	5.0%	18.4%	0.36	0.88	26.3%	5.8%	0.500	0.308	0.17%
Kuwait and Gulf Link Transport	0.058	0.001	1.58%	0.34	3.13	0.00	16	2.5%	-15.1%	0.00	0.05	11.6%	2.6%	0.106	0.054	0.04%
Shuaiba Industrial	0.154	0.000	0.00%	0.85	12.81	7.79	15	-4.9%	-31.6%	0.00	0.00	6.6%	5.4%	0.310	0.137	0.04%
National Cleaning	0.037	0.000	1.08%	0.30	NM	0.00	9	10.3%	-34.3%	0.00	0.00	-13.9%	-4.1%	0.080	0.031	0.02%
Fujairah Cement Industries	0.039	-0.001	-1.27%	0.23	NM	0.00	14	-1.5%	-28.0%	0.00	0.02	-12.7%	-6.3%	0.069	0.028	0.03%
Mubarrad Holding	0.075	0.000	0.00%	0.58	6.32	6.69	12	-2.9%	-32.1%	0.00	0.03	9.3%	8.2%	0.130	0.071	0.03%
Specialities Group Holding	0.088	0.004	4.99%	0.47	9.60	8.08	14	5.1%	-28.9%	0.06	0.65	5.0%	3.6%	0.157	0.076	0.03%
Salbookh Trading	0.018	-0.001	-6.84%	0.53	NM	0.00	2	-5.9%	-59.2%	0.00	0.13	-51.7%	-28.6%	0.072	0.016	0.00%
Metal and Recycling	0.060	-0.006	-9.09%	0.78	NM	0.00	5	-18.9%	-36.8%	0.00	0.01	-12.0%	-2.0%	0.136	0.060	0.01%
Equipment Holding	0.033	0.000	0.00%	0.52	NM	0.00	3	-4.1%	-40.2%	0.00	0.00	-11.1%	-3.2%	0.079	0.030	0.01%
Jassim Transport & Stevedoring	0.329	0.000	0.00%	1.11	14.35	4.86	49	0.0%	-19.2%	0.01	0.12	8.0%	6.3%	0.428	0.305	0.11%
<b>Total Industrials - 24 Companies</b>							<b>3,651</b>			<b>9.20</b>	<b>16.98</b>					<b>8.50%</b>

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



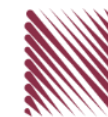
Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
Gulf Insurance Group	0.991	-0.024	-2.36%	1.15	4.25	10.44	281	-0.4%	-7.4%	0.00	0.00	28.6%	5.5%	1.200	0.871	0.65%
Al Ahleia Insurance	0.496	-0.013	-2.55%	0.83	6.84	6.88	107	4.2%	-1.8%	0.51	1.03	12.5%	4.4%	0.612	0.453	0.25%
Kuwait Insurance	0.482	0.007	1.47%	0.73	7.47	6.95	89	7.1%	24.5%	0.04	0.08	10.4%	6.1%	0.497	0.379	0.21%
Kuwait Reinsurance	0.286	-0.015	-4.98%	1.03	10.10	1.52	68	-3.1%	13.4%	0.00	0.00	10.8%	3.4%	0.373	0.217	0.16%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.33	11.98	8.44	29	0.0%	0.0%	0.00	0.00	11.0%	2.1%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.129	0.000	0.00%	0.55	8.97	7.75	22	0.0%	-18.9%	0.00	0.02	6.2%	2.1%	0.170	0.119	0.05%
First Takaful Insurance	0.046	0.000	0.00%	0.61	287.50	0.00	5	-3.2%	-8.0%	0.00	0.00	0.2%	0.1%	0.081	0.034	0.01%
Wethaq Takaful Insurance	0.037	0.000	0.00%	0.33	19.37	0.00	4	3.6%	-27.3%	0.00	0.00	1.7%	1.7%	0.102	0.024	0.01%
<b>Total Insurance - 8 Companies</b>							<b>605</b>			<b>0.55</b>	<b>1.13</b>					<b>1.41%</b>

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low
National Petroleum Services	0.750	0.023	3.16%	1.89	13.44	4.81	73	0.0%	-8.5%	0.00	0.00	14.5%	11.6%	0.880	0.625	0.17%
Independent Petroleum Group	0.430	-0.001	-0.23%	0.79	14.40	6.96	78	-9.1%	-26.9%	0.00	0.00	5.5%	1.0%	0.614	0.368	0.18%
Burgan for Well Drilling Trading and Maintenance	0.122	0.001	0.83%	0.42	9.58	2.41	30	6.1%	-14.7%	0.01	0.09	4.4%	1.4%	0.172	0.100	0.07%
Energy House Holding	0.022	-0.001	-2.27%	0.78	NM	0.00	16	12.0%	-65.9%	0.00	0.01	-1.4%	-2.5%	0.086	0.019	0.04%
Gulf Petroleum Investment	0.016	0.000	1.29%	0.22	NM	0.00	7	-3.1%	-35.9%	0.00	0.30	-4.0%	-2.6%	0.031	0.013	0.02%
Senergy Holding	0.037	-0.002	-4.62%	0.74	44.29	0.00	7	-7.0%	-24.1%	0.00	0.02	1.7%	1.4%	0.063	0.036	0.02%
<b>Total Energy - 6 Companies</b>							<b>211</b>			<b>0.02</b>	<b>0.42</b>					<b>0.49%</b>



# DAILY MARKET COVERAGE REPORT

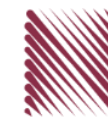
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples					MKT Cap	Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%	
Mabane Co.	0.869	0.007	0.81%	1.98	18.38	1.53	1,079	0.7%	16.2%	0.36	0.42	11.2%	5.4%	0.910	0.717	2.51%	
Salhia Real Estate	0.460	0.006	1.32%	1.53	19.66	3.15	237	3.1%	-8.7%	0.47	1.04	7.9%	3.2%	0.578	0.428	0.55%	
Commercial Real Estate	0.102	-0.002	-1.92%	0.62	10.48	4.81	179	2.9%	-18.4%	0.75	7.34	6.2%	3.3%	0.140	0.094	0.42%	
National Real Estate	0.140	0.003	2.19%	0.78	1.27	0.00	260	4.5%	-24.0%	0.20	1.48	64.5%	38.6%	0.212	0.125	0.61%	
Tamdeen Real Estate	0.313	0.008	2.62%	0.61	7.21	3.28	126	-3.7%	-7.7%	0.00	0.00	9.2%	3.9%	0.375	0.296	0.29%	
Kuwait Real Estate	0.112	0.003	2.75%	0.82	13.64	2.67	104	10.9%	-35.6%	1.71	15.58	6.0%	2.5%	0.187	0.097	0.24%	
United Real Estate	0.075	0.000	0.00%	0.47	233.75	0.00	80	-3.7%	-0.8%	0.00	0.00	0.2%	-0.1%	0.121	0.064	0.19%	
First Dubai for Real Estate Development	0.047	0.002	3.27%	0.46	31.81	0.00	35	3.3%	-54.9%	0.02	0.44	1.5%	1.2%	0.120	0.044	0.08%	
Al Mazaya Holding	0.048	0.001	2.13%	0.49	43.64	0.00	30	2.1%	-37.3%	0.12	2.45	1.1%	0.6%	0.089	0.043	0.07%	
Ajial Real Estate Entertainment	0.282	0.000	0.00%	0.42	17.40	1.77	55	2.5%	-7.2%	0.00	0.00	2.4%	2.0%	0.345	0.268	0.13%	
Injazzat Real Estate Development	0.079	0.000	-0.25%	0.47	6.68	6.35	27	-6.5%	-21.5%	0.01	0.07	7.0%	3.6%	0.114	0.070	0.06%	
Munshaat Real Estate Projects	0.062	0.000	0.00%	1.91	11.72	0.00	20	-11.4%	-13.3%	0.00	0.00	17.4%	1.5%	0.079	0.052	0.05%	
Aayan Real Estate	0.064	0.002	2.89%	0.45	61.54	0.00	27	4.4%	-27.7%	0.05	0.81	0.7%	1.4%	0.105	0.056	0.06%	
Al Argan International Real Estate	0.087	-0.001	-0.69%	0.29	31.83	0.00	22	14.3%	-25.7%	0.00	0.01	0.9%	0.3%	0.144	0.073	0.05%	
Al-Enmaa Real Estate	0.059	0.004	6.50%	0.65	NM	0.00	27	-13.1%	-20.8%	0.08	1.44	-5.9%	NM	0.091	0.050	0.06%	
Arkan Al Kuwait Real Estate	0.124	0.004	3.33%	0.87	12.09	5.00	31	1.6%	0.0%	0.00	0.00	7.4%	2.3%	0.152	0.113	0.07%	
Kuwait Business Town Real Estate	0.050	0.000	-0.60%	0.62	13.93	0.00	29	0.6%	-38.6%	0.01	0.11	3.8%	2.8%	0.100	0.046	0.07%	
Dalqan Real Estate	0.211	0.001	0.48%	1.89	195.37	0.00	13	-1.4%	-2.8%	0.01	0.04	1.0%	1.0%	0.278	0.195	0.03%	
Sokouk Holding	0.026	0.001	4.42%	0.61	NM	0.00	15	-3.3%	-20.2%	0.00	0.00	-2.9%	-1.7%	0.038	0.020	0.03%	
Tijara and Realestate Investment	0.051	0.001	1.98%	0.47	7.87	5.95	19	8.2%	-15.9%	0.05	1.05	6.0%	3.2%	0.089	0.044	0.04%	
Al-Arabiya Real Estate	0.030	0.001	3.09%	0.36	NM	0.00	15	-1.3%	-28.4%	0.07	2.22	-23.1%	-7.3%	0.052	0.026	0.04%	
Aqar Real Estate Investments	0.057	0.000	0.00%	0.47	18.05	5.90	13	-4.1%	-28.3%	0.00	0.07	2.6%	2.1%	0.097	0.052	0.03%	
Mashaer Holding	0.054	0.000	0.00%	0.64	NM	0.00	10	1.3%	-22.9%	0.00	0.00	-6.5%	-3.2%	0.086	0.049	0.02%	
Dar Al Thuraya Real Estate	0.170	0.000	0.00%	1.47	25.07	0.00	25	0.0%	61.9%	0.00	0.00	6.0%	5.3%	0.172	0.092	0.06%	
Osos Holding Group	0.105	0.000	0.00%	0.92	8.36	9.52	11	8.2%	0.0%	0.00	0.00	11.2%	7.1%	0.147	0.094	0.03%	
Al Massaleh Real Estate	0.033	-0.002	-4.68%	0.54	NM	0.00	8	-21.6%	-37.4%	0.00	0.08	-15.4%	-3.2%	0.060	0.030	0.02%	
Kuwait Remal Real Estate	0.011	-0.001	-8.70%	1.35	NM	0.00	3	-7.9%	-45.0%	0.01	1.14	-110.3%	-12.4%	0.024	0.010	0.01%	
Kuwait Real Estate Holding	0.037	0.000	0.00%	0.69	13.30	0.00	7	-0.8%	-30.5%	0.00	0.00	5.1%	1.7%	0.059	0.032	0.02%	
Taameer Real Estate Investment	0.020	0.000	1.00%	0.32	NM	0.00	4	-1.5%	-51.1%	0.00	0.21	-6.5%	-4.9%	0.054	0.018	0.01%	
Sanam Real Estate	0.065	0.000	0.00%	0.85	29.02	0.00	8	9.2%	-17.6%	0.00	0.00	2.9%	2.8%	0.100	0.053	0.02%	
Mena Real Estate	0.032	0.001	3.91%	0.28	NM	0.00	4	-3.0%	-36.2%	0.00	0.06	-6.8%	-5.4%	0.105	0.030	0.01%	
Al Masaken International Real Estate Developmen	0.028	-0.001	-4.10%	0.45	NM	0.00	3	-0.4%	-36.0%	0.00	0.04	-1.1%	-0.4%	0.069	0.028	0.01%	
Real Estate Trade Centers	0.050	0.001	1.02%	0.28	20.71	0.00	7	-13.0%	-29.3%	0.00	0.00	1.3%	1.1%	0.123	0.043	0.02%	
Land United Real Estate	0.068	0.000	0.00%	0.60	NM	0.00	10	0.0%	-27.6%	0.00	0.00	-4.8%	-1.5%	0.144	0.052	0.02%	
<b>Total Real Estate - 34 Companies</b>							<b>2,541</b>			<b>3.94</b>	<b>36.09</b>					<b>5.92%</b>	

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.088	0.003	3.55%	0.77	NM	0.00	9	8.0%	-6.9%	0.00	0.01	-3.4%	-3.0%	0.116	0.074	0.02%
<b>Total Technology - 1 Companies</b>				<b>0.77</b>	<b>NM</b>	<b>0.0%</b>	<b>9</b>			<b>0.00</b>	<b>0.01</b>	<b>-3.40%</b>	<b>-2.96%</b>			<b>0.02%</b>

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.596	0.010	1.71%	2.17	14.09	5.63	2,579	1.2%	0.2%	3.95	6.69	15.6%	4.3%	0.698	0.564	6.01%
Kuwait Telecommunications	0.572	0.012	2.14%	2.57	13.16	5.36	571	3.2%	33.8%	0.33	0.57	20.1%	10.9%	1.189	0.418	1.33%
National Mobile Telecommunications	0.996	0.061	6.52%	0.95	15.09	3.74	499	8.3%	59.6%	0.12	0.13	6.2%	3.6%	1.280	0.615	1.16%
AAN Digital Services	0.016	0.000	0.00%	0.60	NM	0.00	14	0.0%	-2.4%	0.00	0.00	NM	NM	0.020	0.016	0.03%
Hayat Communications	0.056	0.001	1.64%	0.45	NM	0.00	5	-9.8%	-47.3%	0.00	0.01	-0.7%	-0.3%	0.124	0.051	0.01%
<b>Telecom - 5 Companies</b>							<b>3,668</b>			<b>4.40</b>	<b>7.40</b>					<b>8.54%</b>

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Az-Zour Al-Oula Power & Water	0.192	0.001	0.52%	2.16	14.70	9.42	211	-1.5%	-15.8%	0.07	0.35	19.1%	2.9%	0.247	0.188	0.49%
<b>Total Utilities - 1 Companies</b>							<b>211</b>			<b>0.07</b>	<b>0.35</b>					<b>0.49%</b>

<b>Total Market 156 Companies</b>				<b>2.01</b>	<b>31.17</b>	<b>4.02</b>	<b>42,935</b>			<b>65.86</b>	<b>222.78</b>					<b>100%</b>
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## End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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